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北京北辰實業股份有限公司
BEIJING NORTH STAR COMPANY LIMITED

(A sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 588)

FURTHER NOTICE
IN RELATION TO THE 2018 ANNUAL GENERAL MEETING
TO BE HELD ON 28 MAY 2019

This notice is made pursuant to the disclosure requirements under the Articles of Association of Beijing North Star Company Limited (the “**Company**”).

As calculated by the Company based on the written replies received by 20 days prior to the 2018 annual general meeting (the “**AGM**”) to be held by the Company on 28 May 2019, the number of shares with voting rights represented by the shareholders of the Company (the “**Shareholders**”) who intend to attend the AGM does not exceed one-half of the total number of shares of the Company with voting rights. Pursuant to the requirements under Article 74 of the Articles of Association of the Company, the Company hereby gives further notice of the relevant matters of the AGM to be convened:

1. DATE AND TIME OF THE MEETING:

The meeting shall be held on Tuesday, 28 May 2019 at 9:00 a.m..

2. VENUE OF THE MEETING:

Meeting Room One, 12th Floor, Tower A, Hui Xin Building, No. 8 Bei Chen Dong Road, Chao Yang District, Beijing, the People's Republic of China (the “**PRC**”).

3. MATTERS PROPOSED TO BE CONSIDERED:

SPECIAL RESOLUTIONS

1. To consider and approve “Amendments to the Articles of Association” of the Company.
2. To consider and approve “The resolution on authorisation in relation to provision of guarantee” of the Company.
3. To consider and approve “The resolution on grant of general mandate for issuance of shares” of the Company.
4. To consider and approve “The resolution on grant of general mandate for issuance of debt financing instruments” of the Company.

ORDINARY RESOLUTIONS

5. To consider and approve the financial report of the Company for the year of 2018 prepared in accordance with the PRC accounting standards and Hong Kong general accepted accounting principles respectively.
6. To consider and approve the report of the directors of the Company for the year of 2018 prepared in accordance with the relevant regulations and requirements of the PRC and Hong Kong for disclosure in annual report respectively.
7. To consider and approve the report of the supervisory committee of the Company for the year of 2018.
8. To consider and approve the scheme of profit distribution and capital reserve fund conversion of the Company for the year of 2018.
9. To consider and approve “The resolution on remuneration of the directors” of the Company.
10. To consider and approve “The resolution on remuneration of the supervisors” of the Company.
11. To consider and approve “The resolution regarding the re-appointment of the auditors” of the Company.
12. To consider and approve “The resolution regarding the renewal of liability insurance for the directors, supervisors and senior management” of the Company.

For details of the AGM, please refer to the circular of the Company in relation to (1) proposed amendments to the Articles of Association; (2) proposed authorisation of the general meeting in relation to provision of guarantee; (3) proposed grant of general mandate for issuance of shares; (4) proposed grant of general mandate for issuance of debt financing instruments; (5) proposed remuneration of directors and supervisors; and (6) proposed renewal of liability insurance for directors, supervisors and senior management; and the notice of AGM, both dated 11 April 2019.

H Shareholders of the Company must complete the proxy form for holders of H shares in accordance with the instructions printed thereon and return the same to the Company's H Share Registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 24 hours before the time fixed for holding the AGM (i.e. not later than 27 May 2019 at 9:00 a.m. (Hong Kong time)).

By order of the board of directors
BEIJING NORTH STAR COMPANY LIMITED
GUO Chuan
Executive Director and Company Secretary

Beijing, PRC, 10 May 2019

As at the date of this notice, the Board comprises nine directors, of which Mr. HE Jiang-Chuan, Mr. LI Wei-Dong, Ms. LI Yun, Mr. CHEN De-Qi, Ms. ZHANG Wen-Lei and Mr. GUO Chuan are executive directors and Mr. FU Yiu-Man, Mr. DONG An-Sheng and Mr. WU Ge are independent non-executive directors.

Should there be any differences between the Chinese and English versions of this notice, the Chinese version shall prevail.