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北京北辰實業股份有限公司
BEIJING NORTH STAR COMPANY LIMITED

(A sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 588)

**FURTHER NOTICE
IN RELATION TO
THE FIRST EXTRAORDINARY GENERAL MEETING OF 2019
TO BE HELD ON 27 AUGUST 2019**

This notice is made pursuant to the disclosure requirements under the Articles of Association of Beijing North Star Company Limited (the “**Company**”).

As calculated by the Company based on the written replies received by 20 days prior to the first extraordinary general meeting of 2019 (the “**EGM**”) to be held by the Company on 27 August 2019, the number of shares with voting rights represented by the shareholders of the Company (the “**Shareholders**”) who intend to attend the EGM does not exceed one-half of the total number of shares of the Company with voting rights. Pursuant to the requirements under Article 74 of the Articles of Association of the Company, the Company hereby gives further notice of the relevant matters of the EGM to be convened:

1. DATE AND TIME OF THE MEETING:

The meeting shall be held on Tuesday, 27 August 2019 at 9:00 a.m..

2. VENUE OF THE MEETING:

Meeting Room One, 12th Floor, Tower A, Hui Xin Building, No. 8 Bei Chen Dong Road, Chao Yang District, Beijing, the People's Republic of China (the “**PRC**”).

3. MATTERS PROPOSED TO BE CONSIDERED:

SPECIAL RESOLUTIONS

1. To consider and approve “Amendments to the Articles of Association” of the Company.
2. To consider and approve “The resolution on the proposed amendments to ‘resolution on authorisation in relation to provision of guarantee of the Company’” of the Company.

For details of the EGM, please refer to the circular of the Company in relation to (1) proposed amendments to the Articles of Association; (2) proposed amendments to existing guarantee authorisation at the general meeting; and the notice of EGM, both dated 12 July 2019.

H Shareholders of the Company must complete the proxy form for holders of H shares in accordance with the instructions printed thereon and return the same to the Company’s H Share Registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 24 hours before the time fixed for holding the EGM (i.e. not later than 26 August 2019 at 9:00 a.m. (Hong Kong time)).

By order of the board of directors
BEIJING NORTH STAR COMPANY LIMITED
GUO Chuan
Executive Director and Company Secretary

Beijing, PRC, 9 August 2019

As at the date of this notice, the Board comprises nine directors, of which Mr. HE Jiang-Chuan, Mr. LI Wei-Dong, Ms. LI Yun, Mr. CHEN De-Qi, Ms. ZHANG Wen-Lei and Mr. GUO Chuan are executive directors and Mr. FU Yiu-Man, Mr. DONG An-Sheng and Mr. WU Ge are independent non-executive directors.

Should there be any differences between the Chinese and English versions of this notice, the Chinese version shall prevail.